

# 2025 HEALTH EQUITY CAPACITY-BUILDING GRANTS PROGRAM

REQUEST FOR PROPOSALS (RFP) - GUIDELINES

## **Important Dates & Deadlines:**

- **RFP posted:** Thursday, November 7, 2024
- LOI guidance video & Frequently Asked Questions (FAQ) posted: Thursday, November 7, 2024
- LOI virtual open office hours: (Zoom link to be posted on <u>HECB webpage</u> during each session)
  - o Tuesday, November 12 10:00 am Noon
  - o Wednesday, November 13 10:00 am Noon
  - o Thursday, November 14, 2:00 pm 4:00 pm
- Letter of Inquiry (LOI) due: Monday, December 9, 2024 at 4:00 pm
- LOI review decisions & invitations for full proposal sent: Monday, January 13, 2025
- Full proposal/Interview guidance video & FAQ posted: Thursday, January 16, 2025
- Interview option for invited applicants between January 7 and February 14, 2025
- Full proposal or video option for invited applicants due: Friday, February 14 at 4:00 pm
- Applicants notified of award status: Wednesday, May 14
- **Grant period:** June 1, 2025 May 31, 2029

## Please Note:

LOIs must be submitted using an online application on the MeHAF grants portal by 4:00 pm on Monday December 9, 2024. If you have any problems with the online application, need access to a computer, or need help with your submission, please contact Holly Irish as soon as possible, preferably 48 hours or more before the due date. If you have questions about organizational eligibility, please email Holly Irish before beginning an application. If your organization intends to apply through a fiscal sponsor, you must email Holly Irish to discuss your situation and confirm eligibility before beginning an application.

#### Funding Available:

• Individual grants: Four-year grants of \$30,000 per year (\$120,000 total). We expect to select seven organizations to receive one of these four-year awards

#### **Key Staff Contacts:**

- For program questions: Email Jake Grindle, Senior Program Officer, (207) 620-8266, ext. 107.
- For technical questions about the online application or the MeHAF grants portal: Email Holly Irish, Grants Manager, (207) 620-8266, ext. 115.

We see ourselves not as only a funder, but also part of the health and nonprofit communities in Maine. We value our relationships with organizations and strive to build relationships with applicants whether they are awarded funds or not. We encourage you to reach out with any questions you may have throughout the process and use us as a resource. If you have questions at any point in the grant process, please do not hesitate to contact the staff lead, Senior Program Officer <u>Jake Grindle</u> or another member of the <u>MeHAF staff</u>.

# PROGRAM OVERVIEW AND PURPOSE

MeHAF began the Health Equity Capacity-Building (HECB) grants program in the spring of 2018 and over seven years has funded fourteen Maine organizations.

The program goal statement, which grantees developed in the first years of the program is:

- The long-term goal of the HECB program is to provide a foundation for MeHAF and grantees to collectively work toward building a movement for health equity in Maine.
- Through the program, grantees and MeHAF will forge new transformative, healing relationships, both between funder and grantee and across communities.
- Working together, grantees and MeHAF will craft a system and structure that enables grantees to examine and strengthen their internal systems, skills, resources, networks, and audience so that they each have what they need to pursue their missions and build long-term, sustainable power.
- MeHAF will use its voice and influence to spread equitable practices to other funders, the state, and mainstream organizations. By learning alongside grantees, MeHAF will build and sustain grant programs that advance justice and equity, and apply that learning across its other programs.

The grantee cohort is made up of organizations that work with communities facing health disparities based on factors including race, ethnicity, language, sexual orientation, gender identity, disability status, and experience with criminal justice, sexual violence, and homelessness. In its first two rounds, the program paired unrestricted \$25,000 operating support grants with a cohort learning community and self-selected technical assistance supports, both in group and individualized settings, to enhance the stability, effectiveness and overall capacity of these systematically under-resourced organizations and communities. Each grantee identifies their priority needs for capacity-building and selects the best method to address that need, which MeHAF pays for up to \$5,000 annually for each grantee.

The grantees design their convenings, focused on building connections and fostering collaboration and shared understanding across the different organizations and communities represented in the cohort.

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In this grant round, MeHAF will award seven new organizations an unrestricted operating support award of \$30,000 per year for four years, along with a \$5,000 annual budget for capacity-building activities. Organizations that will be considered for funding must be: (1) led by and serving communities that are systematically excluded from resources, including BIPOC, people with disabilities, LGBTQ+ people, and people experiencing homelessness, and (2) working to advance health equity for their communities. Applicants selected for funding will be paired with an organization from the current grantee cohort that will help with orientation to the program and serve as a connection point with the other grantees.

# **ELIGIBILITY TO APPLY**

Applicants must be a 501(c)(3) nonprofit organization or a tribal government entity based in Maine. If an organization is not one of these types, they may be able to apply via a fiscal sponsor. If you have questions about organizational eligibility, please email Holly Irish, Grants Manager at <a href="https://mirish@mehaf.org">hirish@mehaf.org</a> before beginning an application. For more details, refer to the *Fiscal Sponsorship* section below. Individuals and private foundations are not eligible.

Eligible organizations may submit only one application for the 2025 HECB program for their own organization. It is permissible to act as a fiscal sponsor for multiple applications, or to submit one application for your own organization and one or more as a fiscal sponsor. Current MeHAF **grantees** in other programs *are* eligible to apply.

#### FISCAL SPONSORSHIP

Organizations intending to apply through a fiscal sponsor, must contact Holly Irish, Grants Manager to discuss your situation before beginning an application. Holly will guide you in submitting a fiscally sponsored application that meets all requirements. Please note failure to make contact regarding your grant application and the fiscal sponsorship process could result in a delay of processing your application and interfere with eligibility.

#### The <u>organization serving as the fiscal sponsor</u> will be required to:

- submit the letter of inquiry (LOI) and, if selected, the full proposal for this grant application,
- legally assume responsibility for the proper expenditure and accounting of all funds received and disbursed for the sponsored organization's activities,
- report grant funds received as income for both tax and financial reporting purposes,
- if a grant is awarded, sign a grant agreement stipulating all legal terms of the award.

# The <u>organization being sponsored</u> will be required to:

- ensure a relationship with your fiscal sponsor is in place before considering an application and that your fiscal sponsor is aware of your intent to apply,
- adhere to the requirements set forth in your MOU or agreement between your organization and your fiscal sponsor,
- acknowledge your organization is qualified to carry out the proposed work or project.

## APPLICATION REQUIREMENTS & HOW TO APPLY

# Step 1: Letter of Inquiry

The Letter of Inquiry (LOI) is not an actual "letter", but the first part of the application process. It must be submitted through the MeHAF grants portal. LOIs are due **December 9.** 

The online LOI application includes the following required sections (Please note some sections below note what text should be entered while others will be up to you to write):

- Organization's tax status
- Fiscal sponsorship; are you applying on behalf of another organization as a fiscal sponsor? If yes, you must submit a (MOU) outlining the relationship. Holly Irish will provide details on required elements of this MOU.
- Organization's mission and/or vision statement (up to 500 characters)
- Organization's leadership demographics (At the full proposal stage, applicants will also submit a board or tribal council list.)
- Project title: You will fill in "Operating Support for Capacity Building" here
- Request amount: \$120,000 will be pre-populated in your application
- Project start and end dates: You will enter a start date of 06/01/2025 and an end date of 05/31/2029
- Describe the community(ties) of focus for your organization
- Additional contact's name, title, email, and phone number (*optional*). You may identify a secondary contact person for your organization in addition to the person listed as the applicant.
- *Upload a document that describes your organization* and how it aligns with the two criteria for the program. The suggested length for this document is one to two pages, and submissions may not exceed five pages.
- Verify compliance with <u>MeHAF's Nondiscrimination Policy</u>
- Indicate your preferred final application format if selected

#### PROGRAM CRITERIA & APPLICATION RATING

Successful Health Equity Capacity-Building applicants will meet the following two criteria:

- 1. Organization led by and serving communities that have been systematically underresourced, including Black, Indigenous, and People of Color (BIPOC), LGBTQ+ people, people with disabilities, and people experiencing homelessness. When considering this criterion, reviewers will think about
  - a. Whether the staff and staff leadership are members of the community of focus
  - b. Whether the Board and Board leadership are members of the community of focus
  - c. How the organization gathers and acts on guidance and leadership from the community, beyond its own Board and staff.
- 2. **Organization working to advance health equity for its community.** When considering this criterion, reviewers will think about:
  - a. Whether the organization has a primary or major focus on health issues faced by its community.
  - b. Whether the organization's programs or activities have an important impact on health care access and/or health status for their community.
  - c. Whether the organization's expertise, community trust, leadership and/or other factors make them able to advance health equity for the community in ways that other organizations cannot.

#### Rating

Reviewers for LOIs will evaluate the organization's alignment with each of the program criteria (above), using this rating scale (1–4):

- 1 Does not align with the criteria.
- 2 Minimally aligns with the criteria.
- 3 Somewhat aligns with the criteria.
- 4 Strongly aligns with the criteria.

For the full application stage, reviewers will again use this rating scale to provide ratings on the above criteria, as well as the following two additional criteria:

- The applicant has clear vision and strong opportunity to build their capacity to advance health equity as a result of the program.
- The applicant has a strong orientation toward collaboration, acting in solidarity with other communities, and being part of a broader movement for health equity.

<u>Step 2</u>: Narrative Questions and Full Proposal Submission Options (For invited applicants only, after LOI review)

#### A. Narrative Questions

**Question 1:** Tell us about how your community leads your work. In particular, please share about the specific ways that community leadership works for your organization and the roles community members fill (Staff, Board, other forms of community leadership).

**Question 2:** Tell us about how your work is advancing health equity for your community. Share any details about your focus on health, how your work impacts health or health access for the community, and what expertise, community trust, leadership and/or other factors make you able to advance health equity for the community in ways that other organizations cannot.

**Question 3:** If your organization is selected to participate in this capacity-building grants program, what aspects of your organization and your work do you hope to grow and improve as a result of the grant funding and capacity building support?

**Question 4:** Current HECB program grantees have made it a major priority to create space to collaborate, to act in solidarity across communities, and to be part of a broader movement for health equity. Talk about how your organization relates to these themes.

#### B. Full Proposal Submission Options

Up to 14 LOI applicants will be invited to the second stage of the application process. This second stage offers applicants an opportunity to speak more about their alignment with the program criteria, their vision for capacity-building, and their orientation toward collaboration and collective action with other organizations and communities represented in the cohort. At this stage, applicants will have three options for completing their applications:

- A 30-minute *virtual interview* with Senior Program Officer Jake Grindle and a small panel of existing HECB grantees.
- Submitting a *video* of up to 30 minutes in length, in any style the applicant chooses
- Submitting a series of *written responses* through MeHAF's grants portal, with a recommended length of 2-3 pages and a limit of 5 pages.

Please note, the *interview* format has the advantage of allowing finalists to respond to follow-up questions and provide clarifications in real time, prior to reviewers entering their scores and recommendations. All applicants, regardless of the format of their submission will have an opportunity to respond to follow-up questions from reviewers in writing after submission. Those responses will be shared with reviewers at the review meeting, but will be too late to affect their initial scores and ratings.

# REVIEW PROCESS AND AWARDS

MeHAF is committed to a thorough and fair review of all applications, and follows a policy to avoid conflicts of interest for all staff, reviewers, and committee members involved in funding decisions. At each stage of the application process, in addition to the program criteria outlined in this RFP, reviewers consider factors including the population(s), geographic regions served and strategic priority areas to ensure diversity across the group of recommended proposals, taken as a whole.

During the review process, MeHAF staff may contact applicants with clarifying questions and ask for responses, either verbally or in writing.

<u>Letter of Inquiry</u>: A panel of current HECB grantees will review and discuss LOIs and invite those applications that best align with the program criteria to complete an interview, full proposal, or video submission. We will notify you of these decisions on Monday, **January 13**.

<u>Full Proposal</u>: All current grantees in the HECB program will assign one or more people to review full proposals using the program criteria. This will include watching recordings of applicants interviewed, viewing video submissions and/or reading written applications, depending on the formats applicants choose. The full grantee cohort will then meet to discuss the applications and decide on a recommended slate of grants. The grantees will consider reviewer ratings as well as the overall makeup of the proposed grantee cohort, as described above.

MeHAF's Program & Grants Committee reviews the process and the review team recommendations and approves a final slate of grants.

- All invited full proposal applicants, regardless of funding decision, will be notified by email about the status of their applications by Wednesday, **May 14**. If you do not receive a notification email, please contact Holly Irish.
  - We will send funded applicants an award letter and grant agreement by email. The grantee must electronically sign the grant agreement before payment can be issued.
  - Applicants not funded are encouraged to schedule a debriefing call with MeHAF staff for feedback on your application and to ask questions.
  - MeHAF staff will notify all LOI and full proposal applicants via email when the list of 2025 Health Equity Capacity-Building grants awarded is posted on MeHAF's website in late May.

#### GRANTEE REPORTING, LEARNING AND EVALUATION EXPECTATIONS

Each grantee will be expected to have a check-in/interview with the Program Officer once per each year of funding.

MeHAF may also ask grantees to participate in a structured interview at the end of the project with program evaluators and/or MeHAF staff.

Grantees are expected to participate in a learning community with other grantees in the cohort. This group meets four times per year. New grantees will also be paired with an existing grantee in the program to help with orientation to the program and connection to other members of the cohort.

External evaluation consultants work in cooperation with grantees and the foundation to evaluate this program. The co-designed evaluation plan includes a qualitative assessment of the degree to which the grant funding supports accomplishments. This includes identifying barriers and facilitators to the work and the value provided by the different aspects of the program design. A volunteer team of grantees helps to lead the design and implementation of our evaluation strategy each year.

# FURTHER PROGRAM INFORMATION AND APPLICATION SUPPORT

We strongly encourage applicants to explore MeHAF's <u>HECB webpage</u>. Please log into the MeHAF grants portal well ahead of the application deadlines to be sure you can access and use the online application and address any technical issues that could interfere with a timely submission. Applicants can find a recorded tour of MeHAF's online grants portal on the HECB webpage.

In the past, we have provided live information sessions for applicants. We are now piloting a new approach. At the beginning of both the LOI and full proposal stages, a series of Frequently Asked Questions (FAQs) and a program Guidance Video will be posted for applicant information.

We encourage you to review these materials. We are also offering optional drop-in Office Hours via Zoom with the program lead, Jake Grindle, to address questions during the following times:

- November 12, 10:00 am Noon
- November 13, 10:00 am Noon
- November 13, 2:00 pm 4:00 pm

To access one of these Office Hours, visit the HECB webpage for the Zoom link that will be posted during those times. There is no need to schedule in advance, just drop in if you have questions.

Based on questions raised during Office Hours, the FAQ may also be updated and reposted to the HECB webpage. Applicants will be notified if/when we make updates.